

COMPLETION OF LESS THAN MARKETABLE PARCEL SHARE SALE

Lodestar Minerals Limited (ASX: LSR) ("Lodestar" or "the Company") advises that it has completed the sale of shares for holders of Less than Marketable Parcels (LtMP) in the Company.

A total of 3,593 shareholders, with an aggregate of 7,105,482 shares participated in the program. The shares were sold at a price of 2.3 cents per share. Payments have been distributed to participants today, 11th October 2018.

Following the completion of the LtMP share sale facility, the Company has approximately 1,491 shareholders.

For and on behalf of Lodestar Minerals Limited

Bill Clayton Managing Director

Lodestar Minerals Limited 1st Floor, 31 Cliff Street Fremantle, WA 6160 PO Box 584 Fremantle, WA 6959 ABN: 32 127 026 528

www.lodestarminerals.com.au