



# ASX ANNOUNCEMENT

12 December 2012

## COMPANY SNAPSHOT

**LODESTAR MINERALS LIMITED**  
ABN: 32 127 026 528

### CONTACT DETAILS

Bill Clayton, Managing Director  
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#### Principal Office

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### CAPITAL STRUCTURE

**Shares on Issue:**  
116,489,477(LSR)

**Options on Issue:**  
4,750,000 (Unlisted)

**ASX:** LSR

### PROJECTS

**Peak Hill – Doolgunna:**  
Base metals, gold

**Kimberley:**  
Nickel, copper, PGM's



## Entitlements Issue

Lodestar Minerals Limited advises that 23,567,631 shares were applied for in the recent entitlements offer, raising \$824,867. Existing shareholders applied for 6,735,963 shares by way of shortfall to raise a further \$235,759. The total raised from the entitlements issue was \$1,060,626. This brings the total raised by the entitlements issue and recent placement to \$2,460,626.

The shortfall from the issue after the above entitlements acceptances and shortfall applications is 35,440,144 shares. The directors have commenced discussions with interested parties with a view to placing the shortfall to raise a further \$1,240,405.

***On behalf of the Board***