

Lodestar Minerals Limited ABN 31 127 026 528

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Postal address

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Website

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3 December 2009

ASX Limited

Electronic lodgement

Dear Sirs,

RE: SECURITIES RELEASED FROM ESCROW

Lodestar Minerals Limited wishes to advise that on 21 December 2009 the following securities will be released from escrow:

- 683,758 fully paid ordinary shares
- 4,500,000 unlisted options exercisable at \$0.40 each on or before 31 August 2012

Yours faithfully,

David McArthur

COMPANY SECRETARY

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