



Lodestar Minerals Limited ABN 31 127 026 528

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20 September 2010

**ASX Limited**

**Electronic lodgement**

Dear Sirs

**SECTION 708A NOTICE**

In respect to the issue of the 9,250,000 shares pursuant to Section 708A(5)(e) of the Corporations Act 2001 (the Act), the Company advises that the Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under the Section 708 or 708A. By the Company giving this notice, a sale of the Securities noted above will fall within the exemption in Section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- b) as at 20 September 2010 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and Section 674 of the Act; and
- c) as at 20 September 2010 there is no information:
  - 1) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - 2) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (ii) the rights and liabilities attaching to the Securities.

Yours faithfully,

A handwritten signature in black ink that reads "D McArthur". The signature is written in a cursive, flowing style.

**David McArthur**  
**DIRECTOR**