

Announcement Summary

---

**Entity name**

LODESTAR MINERALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday February 02, 2026

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
LSRAA	OPTION EXPIRING 31-JAN-2026 EX \$0.30	7,050,000	Expiry of option or other convertible security without exercise or conversion	31/01/2026

Refer to next page for full details of the announcement



Part 1 - Announcement Details

---

**1.1 Name of +Entity**

LODESTAR MINERALS LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

32127026528

**1.3 ASX issuer code**

LSR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

2/2/2026



Part 2 - Details of +equity securities or +debt securities that have ceased

---

**ASX +Security Code and Description**

LSRAA : OPTION EXPIRING 31-JAN-2026 EX \$0.30

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

7,050,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

31/1/2026

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

Part 3 - Issued capital following changes

---

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
LSR : ORDINARY FULLY PAID	1,148,752,381
LSRO : OPTION EXPIRING 31-AUG-2029	427,986,213

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
LSRAE : OPTION EXPIRING 30-APR-2028 EX \$0.025	10,000,000
LSRAC : OPTION EXPIRING 31-MAR-2027 EX \$0.017	63,134,747
LSRAQ : OPTION EXPIRING 30-JUN-2026 EX \$0.06	33,723,327
LSRAD : OPTION EXPIRING 30-APR-2028 EX \$0.02	12,000,000
LSRAR : OPTION EXPIRING 30-JUN-2026 EX \$0.04	4,672,500
LSRAA : OPTION EXPIRING 31-JAN-2026 EX \$0.30	0
LSRAF : OPTION EXPIRING 31-JAN-2029 EX \$0.045	281,066,667

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.