ASX ANNOUNCEMENT

27 October 2025

# NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

Lodestar Minerals Limited (**ASX:LSR**) advises that it has issued a total 3,854,442 fully paid ordinary shares pursuant to option conversion notices received. Lodestar has also issued 967,805 shares to Directors Ross Taylor and David McArthur, pursuant to shareholder approval obtained on 23 May 2025 to issue shares in lieu of 50% of quarterly Director fee cash payments.

The Company gives this notice pursuant to Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The securities were issued without disclosure to investors under Part 6D.2 of the Act.

As at the date of this notice, the Company has complied with:

a) the provisions of Chapter 2M of the Act as they apply to the Company; and
b) Section 674 and Section 674A of the Act.

As at the date of this notice, there is no information that is excluded information for the purposes of Sections 708A(7) and 708A(8) of the Act.

**Authorised for lodgement by the Company Secretary**

**Jordan McArthur**
*Company Secretary*